

Do Good, Look Good

5 Steps to Enhance Your Brand Identity Through Donate-at-Checkout

Making the world a better place is essential to your brand's ethos. Your leaders embody it, your employees embrace it, and your initiatives reaffirm it—but do your customers know it?

BROUGHT TO YOU BY **changeup**[®]

Table of Contents:

- 03 Intro to Donate-at-Checkout
- 04 Know Your North Star
- 06 Choose Your Charity Partners
- 07 Make it Official
- 08 Invite Your Customers
- 10 Find a Reliable Technology Partner

Merchandise	\$114.00
Shipping	\$7.00
Shipping Discount	-\$7.00
Estimated Sales Tax	\$5.70
Subtotal	\$119.70

Donate the change and we'll match it! **\$0.30**

We've partnered with Earth Day Network to plant thousands of trees in communities where they're needed most.



The Earth Day Network

Estimated Total: **\$120.00**

Checkout

While your company's charitable efforts might feel invisible—and marketing them, inauthentic—a donate-at-checkout option on your website tactfully places your commitment to good citizenship front and center at every sale.

Better yet, it reinforces shared values with your most loyal customers, creating a halo effect of positive perception toward your brand and products.

We're ChangeUp, helping brands integrate corporate social responsibility (CSR) into the customer experience with easy, impactful donations at checkout. Use this quick guide to launch a donate-at-checkout feature so that your brand—and customers—can do good for the world in a visible and scalable way.



1. Know Your North Star

84%

of consumers say it is important to them that a company supports charitable causes*

65%

of consumers say it is a company's responsibility to give back*

As these expectations continue to rise with younger generations placing greater emphasis on social good, every brand can benefit from a clear social mission.

*Sources:

Mintel Research company (Mintel Group Ltd): US Cause Marketing Market Report 2018

Mintel Research company (Mintel Group Ltd): US Attitudes Toward Corporate Social Responsibility Market Report 2018

1. Know Your North Star

Bring your key leaders and stakeholders into a collaborative discussion about your brand's purpose beyond the products.

a) Prepare thought-starter questions:

- What does our brand stand for?
- How do customers perceive our brand?
- How can we make our CSR program more meaningful and impactful?
- Which charitable causes align best with our brand identity?
- What measurable goals can we set for our corporate giving?

Bring your key leaders and stakeholders into a collaborative discussion about your brand's purpose beyond the products.

b) Schedule a meeting now, and invite the following people:

CEO

CMO

CFO

COO

Board of Directors

c) Make a goal for the meeting:

Leave with a “North Star,” or guiding principle, to begin identifying potential charity partners.

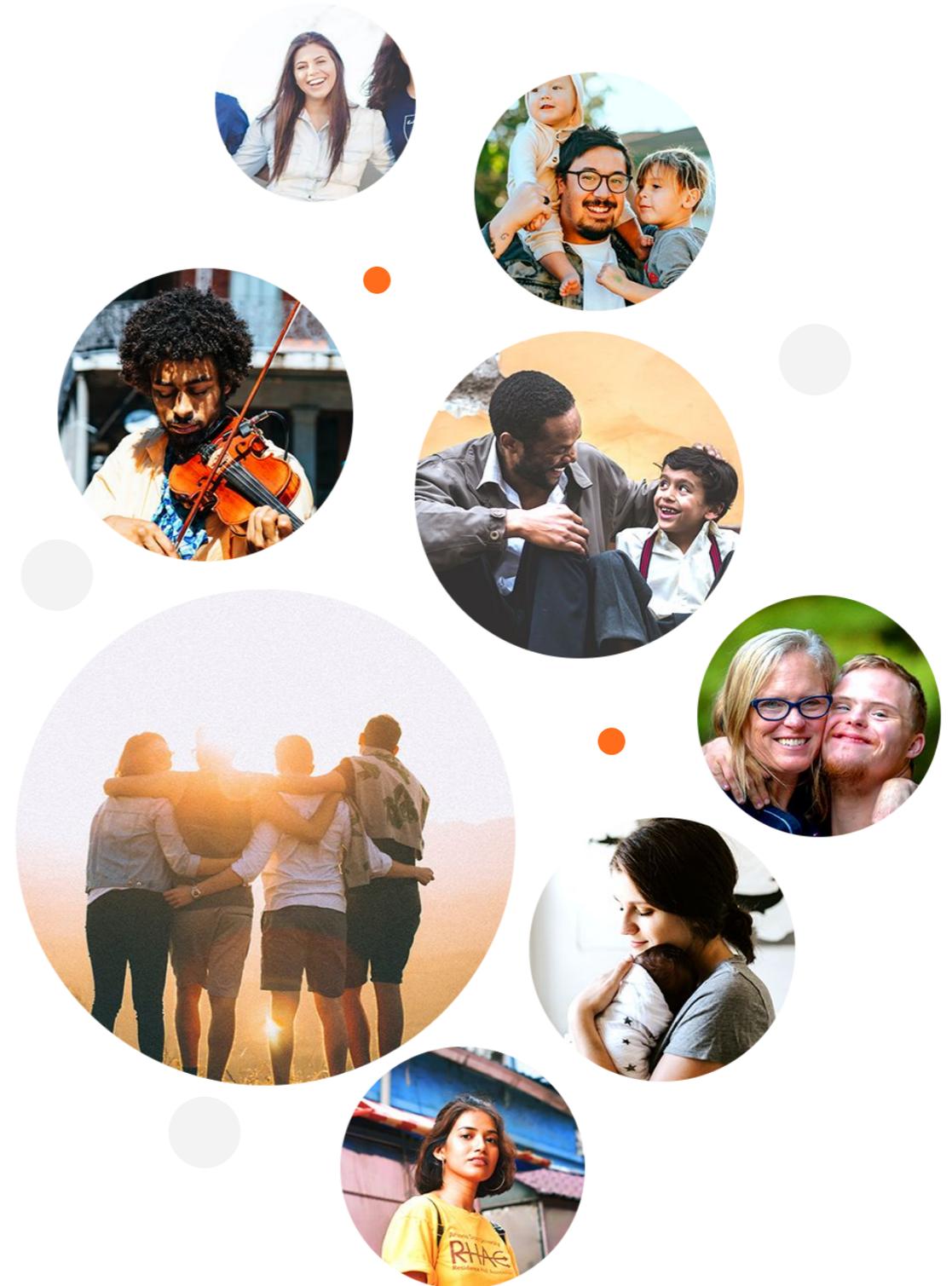
3. Make It Official!

Customers want to know how your brand is making the world a better place and how their hard-earned dollars are, in turn, supporting positive change. In fact, **73% of customers say they consider a brand's charitable work when making a purchase.** So, don't be shy about sharing the good you are doing.

Develop a marketing and communications strategy introducing your charity partner(s). It doesn't need to be tedious, but it does need to cover the following:

- Press release and PR outreach
- Website homepage call-out
- New web page or blog post
- Email blast announcement
- Social media announcement
- Ongoing charity partnership updates

Also, be sure to send an internal company announcement encouraging your employees to share the public announcements on their personal social media pages.



4. Invite Your Customers

Donation announcements only go so far, especially in the fast-paced age of content consumption, when consumers are quickly scrolling through their news and social feeds. Rather than simply shouting your social good initiative from the rooftops, you can turn it into a unique and actionable opportunity for your customers to become more connected to your brand.

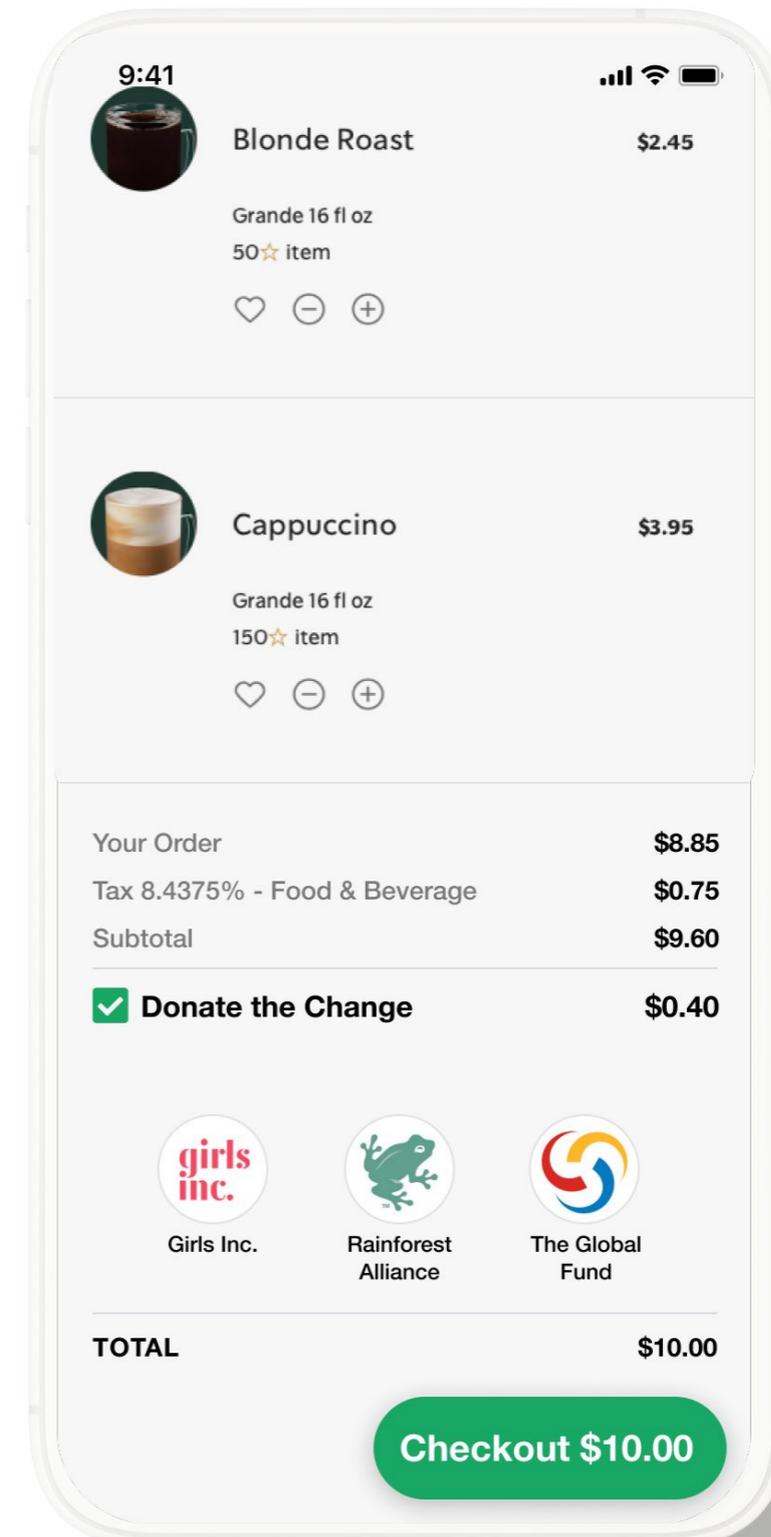
A donation at checkout is direct, unobtrusive, and, as statistics show, effective. In one report, point-of-sale donation campaigns proved to be the most common donation type, with half of respondents donating through this channel.

81%

In a separate survey, 81% of shoppers said they didn't mind donating at checkout.*

*Source:

Catalist: The POS Giving: Progressing and Prospering study 2018



4. Invite Your Customers

You can give customers the option to round up their purchase and/or donate a flat amount to the causes you both care about. Research suggests requesting to round up and donate the difference may be met more favorably than asking to donate an additional dollar amount. Either way, consider matching each customer's donation.

Donate the Change \$0.84



Equal Just Initiative



Rainforest Alliance



Blessings In A Backpack

Donate \$1 \$1.00

Donate \$1 and We'll Match It! \$1.00

The Power of the Match

\$2b - \$3b

Corporate donation matching programs drive a combined \$2 billion to \$3 billion in donations each year.*

1-3

1 in 3 donors say they would make a larger donation if it is matched.**

84%

84% of donors say they are more likely to donate for a match.**

Sources:

*Double the Donation's projections based on company reported match figures and analysis of surveys

**The Big-Give Research Initiative

5. Find a Reliable Technology Partner

Implementing a donate-at-checkout feature is more challenging than it sounds. User experience, onboarding new 501c3's, donation distribution, compliance and tax receipts are just a few of the many moving parts that can make the process onerous to manage in house.

And remember, the tools also have to look good and function properly for your customers! The project could easily envelop your IT, legal, finance, administrative, and marketing teams all at once.

changeup Commerce Cloud Certified Donate-at-Checkout Software Email ChangeUp Support

01. Who Makes The Donation?

Field inputs are reflected in the sample cart at right.

Merchant

Customer

Customer + Merchant Matching
Only if customer first elects to donate, then retailer matches 1:1.

02. What is The Donation Format?

Field inputs are reflected in the sample cart at right.

Fixed Amount
Enter Amount

Percentage of Sale
Enter Percentage
Calculated before shipping and taxes.

RoundUp
Spare change rounded-up to nearest dollar after shipping and taxes.

03. Charity Search

Search Charity Name

Select as Default Add to Featured

Default Charity: Friends of Ivanhoe (Default)

Additional Featured Charities (Maximum 4):

- The Lebron James Family Foundation
- The Fresh Air Fund
- Little Heroes League
- empty

If you can't find the charity you're looking for, or if the selected charity has no logo, please send us an email and we'll take care of it.

04. Checkout Page(s)

Field inputs are reflected in the sample cart at right.

Display 'Donated to Date' Feature

Total amount raised will be updated in real-time for customers to see.

- Show charity logos at checkout

Sample Checkout Screen

Product Description	\$100.00
TAX 8.53%	\$8.53
SHIPPING	FREE
SUBTOTAL	\$108.53
We're donating \$0.47 RoundUp of this order!	(\$0.47)
<small>Choose your charity on the following page</small>	
<small>[\$60,000] donated to date.</small>	
<div style="display: flex; justify-content: space-around; font-size: 8px;"> <div> Friends of Ivanhoe (Default)</div> <div> The Fresh Air Fund</div> <div> Little Heroes League</div> <div> World Wildlife Foundation</div> <div> National Urban League</div> </div>	
TOTAL	\$108.53

Sample Thank You Page (comes after Checkout)

Tell us who gets our \$0.47 donation!

We are inspired by our awesome charity partners, each which is committed to enhancing our climate through reforestation projects and environmental education. Thank you for your support!

Our Favorites (click to select):

Friends of Ivanhoe (Default)

The Fresh Air Fund

Little Heroes League

World Wildlife Foundation

National Urban League

Partner - Dashboard Report Start Date: December 1, 2020 | End Date: December 31, 2020 | uid: 50fd217c-e9a3-45d

PopSockets

Salesforce Partner

\$8,020.77

Total Donations

Daily Donations

Donations by Charity

Organization	Donations	Average	Total	Charity
FEEDING AMERICA	9,590	\$0.48	\$4,594.92	Details
AMERICAN FOUNDATION FOR SUICIDE PREVENTION	3,390	\$0.5	\$1,680.06	Details
EMERGENCY NURSES ASSOCIATION	2,228	\$0.49	\$1,090.68	Details
MEDECINS SANS FRONTIERS USA INC	1,330	\$0.48	\$636.63	Details

Position your company, campaign, and customers for success with simplified donation-at-checkout software backed by a team of specialists to assist with the logistics. ChangeUp works with your existing e-commerce platform as an easy-to-deploy solution with:



Implementation in 3-5 business days



User-friendly dashboard to manage campaign settings



Database of every charity in America plus select international ones



Donation distribution handled by ChangeUp



Real-time reporting

Your brand can have the same powerful point-of-sale donation technology trusted by ApplePay, Salesforce, Mastercard, and many others up and running by this time next week.





Contact ChangeUp for a demo!

hello@changeup.com



Every Charity in the United States is on this platform.

The ChangeUp system distributes all donations to every charity monthly, updates the charity database with the IRS and issues tax receipts to any and all donors.

Thank You.

Contact

Katie Nathan
Head of Partnerships
katie@changeup.com

ChangeUp, Inc
6253 Hollywood Blvd, 7th Floor
Los Angeles, CA 90028

BROUGHT TO YOU BY **changeup**[®]